

# VEGA DAILY

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November 19, 2025

## VITAMIN

01

Northeast Pharm has entered the beauty sector with its new skincare brand “Qifangyuan,” launched on JD.com on November 1. The brand currently offers three products priced between RMB 299-369. Its R&D is led by the Northeast Pharm Research Institute and supported by subsidiaries in Beijing and Shanghai, forming an integrated platform for pharmaceutical-grade ingredient selection, development, and quality control. All products follow GMP production standards and have completed third-party efficacy and safety evaluations.

## AMINO ACID

02

- On November 18, Adisseo announced a planned price increase of USD 0.06/KG for liquid methionine.
- Zhejiang NHU Company Ltd. also disclosed that it has formed a joint venture with China Petroleum & Chemical Corporation—Ningbo Zhenhai Refining & Chemical NHU Biotechnology Co., Ltd.—to build an annual 180,000-ton (pure) liquid methionine project. Based on initial trial-production performance, the project is scheduled for maintenance in September 2025 and is currently preparing for restart operations.

## API

03

- The neomycin sulfate market has remained stable, with transaction prices holding at USD 19–20/BOU. Supply pressure from major producers has eased slightly, and market performance toward year-end demand will be key to watch.
- Additionally, the GMP inspection team from the Hubei Provincial Department of Agriculture and Rural Affairs conducted an evaluation of Wuhan Hvsen Biotechnology Co., Ltd.’s original site (52 Yousha Road), covering one newly expanded powder/premix line and four re-inspected production lines. The company successfully passed the national veterinary drug GMP certification with a high score of 95.5.

## FOOD ADDITIVE

04

Beijing Northland Biotech Co., Ltd. has recently launched a new gummy product featuring DHA-phosphatidylserine-lutein ester. The product uses a “5A formula” (DHA, ARA, L- $\alpha$ -GPC, sialic acid SA, and nervonic acid NA), supplemented with PS phosphatidylserine and lutein ester and zeaxanthin extracted from natural marigold in Yunnan. The formula excludes 19 common allergens.

Meanwhile, driven by market conditions, carnitine series products continue to trend upward:

Carnitine Base: USD 25–26.17/KG

Acetyl-L-Carnitine HCl: USD 26.17–27.42/KG

L-Carnitine Tartrate: USD 23.68–25/KG

Prices are expected to remain firm, and we will continue to monitor market developments.

*Reported by Candice, Shea and Sharon*

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